NOTICE OF PUBLIC HEARING

NOTICE IS HEREBY GIVEN that a public hearing pursuant to Article 18-A of the New York State General Municipal Law, will be held by the Herkimer County Industrial Development Agency (the "Agency") on the 15th day of October 2020, at 8:30 AM, local time via telephone conference regarding the following matter. Because of the Novel Coronavirus (COVID-19) Emergency and State and Federal bans on large meetings or gatherings and pursuant to Governor Cuomo's Executive Order 220.1 issued on March 12, 2020 suspending the Open Meetings Law, the Agency will hold a public hearing via conference call instead of a public meeting open for the public to attend in person. Members of the public are invited to participate by calling (605) 313-6315 and entering access code 827250.

WHEREAS, 131 Riverside, LLC ("the Company") has requested that the Agency consider undertaking a project for the benefit of the Company as follows: (i) to provide assistance through sales tax and mortgage tax incentives for the constructing, equipping, and financing of the above described project Facility and real property tax relief in the form of a Payment in Lieu of Tax Agreement (the "Assistance"), (ii) to acquire, construct, equip, and finance the Facility or to cause the Facility to be constructed, equipped, and financed; and (iii) to lease (with an obligation to purchase) or sell the Facility to the Company or such other person as may be designated by the Company and agreed upon by the Agency; and

WHEREAS, the Facility will consist of the acquisition, construction, and equipping of a warehousing and distribution facility and office space located at 131 Riverside Industrial Park Drive in the City of Little Falls, Herkimer County, State of New York, known as Tax Map No. 114.83-1-25. The Project has an estimated cost of Nine Hundred Thirty-Thousand and 00/100 Dollars (\$930,000.00) (the "Project Costs").

A representative of the Agency will be available via telephone conference at the abovestated time to review the project application, and hear comments. Written statements may be submitted to the Agency from any persons with views in favor of or opposed to either the proposed Assistance to the Company or the location or nature of the Facility. A copy of the application filed by the Company with the Agency with respect to the Facility, including an analysis of the costs and benefits of the Project, is available for public inspection during business hours at the offices of the Agency. A transcript or summary report of the hearing will be made available to the members of the Agency.

Additional information can be obtained from, and written comments may be addressed to John J. Piseck, Jr., Executive Director, Herkimer County Industrial Development Agency, 420 E. German Street, Suite 101A, Herkimer, New York 13350; Telephone 315-866-3000.

HERKIMER COUNTY INDUSTRIAL

DEVELOPMENT AGENCY

Date: October 5, 2020

By Macey J. Holleran)
Name: Stacey J. Holleran

Title: Assistant Secretary