

NOTICE OF PUBLIC HEARING

NOTICE IS HEREBY GIVEN that a public hearing pursuant to Article 18-A of the New York State General Municipal Law, will be held by the Herkimer County Industrial Development Agency (the "Agency") on the 28th day of April 2011, at 2:00 p.m., local time at the Town of Herkimer Office, 114 N. Prospect Street, Town of Herkimer, Herkimer County, New York, in connection with the following matter:

ELG Utica Alloys, Inc. a New York business corporation (the "Company") has requested that the Agency assist in the constructing, renovating and equipping of the company's existing building (the "Facility"), located at 378 Gros Boulevard, Town of Herkimer, Herkimer County, New York.

The Agency may acquire title or lease hold interest in the Facility and lease or leaseback the Facility to the Company. At the end of the term of any lease, the Company will purchase the Facility from the Agency. The Agency contemplates that it will provide financial assistance to the Company in the form of exemption from sales and use taxes related to the renovation, construction and equipping of the building.

A representative of the Agency will be at the above-stated time and place to review the project application, and hear comments and accept written statements from any persons with views in favor of or opposed to either the proposed financial assistance to the Company or the location or nature of the Facility.

HERKIMER COUNTY INDUSTRIAL
DEVELOPMENT AGENCY

Date: March 28, 2011

By Lillian A. Oram
Name: Lillian A. Oram
Title: Assistant Secretary