

NOTICE OF PUBLIC HEARING

NOTICE IS HEREBY GIVEN that a public hearing pursuant to Article 18-A of the New York State General Municipal Law, will be held by the Herkimer County Industrial Development Agency (the "Agency") on the 19th day of November 2012, at 10:00 a.m., local time at the City of Little Falls Offices, 659 East Main Street, City of Little Falls, Herkimer County, New York, in connection with the following matter:

TRB Associates, LLC a limited liability company (the "Company") has requested that the Agency assist in the financing of the construction, renovation and equipping of its facility (the "Facility"), to be located at Shoppers Square, 555 East Main Street, City of Little Falls, Herkimer County. The Facility will be operated by TRB Associates LLC, and will make available a retail shopping center, which will house a well-known and high quality major retail supermarket/grocery operation, which is needed in the City of Little Falls and will be unique in that there may be no other full line grocery operation within the City of Little Falls available to its citizens. Such assistance is conditioned upon the commitment of the retail grocery operation to lease a significant portion of the available rental space.

The Agency will acquire leasehold interest in the Facility and then lease it back to the Company. At the end of the term of the lease, the Company will re-acquire the leasehold interest from the Agency. The Agency contemplates that it will provide financial assistance to the Company in the form of exemption from sales and use taxes related to the construction, renovation and equipping of the Facility, mortgage recording taxes related to the financing of the Facility, and abatement of certain real property taxes. A payment in lieu of taxes (PILOT) agreement will be arranged with regards to real property taxes consistent with the Agency's policies.

A representative of the Agency will be at the above-stated time and place to review the project application, and hear comments and accept written statements from any persons with views in favor of or opposed to either the proposed financial assistance to the Company or the location or nature of the Facility.

HERKIMER COUNTY INDUSTRIAL DEVELOPMENT AGENCY

Date: November 2, 2012

By: Lillian A. Oram

Name: Lillian A. Oram

Title: Assistant Secretary