

## NOTICE OF PUBLIC HEARING

**NOTICE IS HEREBY GIVEN** that a public hearing pursuant to Article 18-A of the New York State General Municipal Law, will be held by the Herkimer County Industrial Development Agency (the "Agency") on the 18<sup>th</sup> day of December, 2023 at 8AM local time at the Herkimer County IDA office, 420 East German Street, Suite 101A, Herkimer, NY 13350, Town of Herkimer, in connection with the following matter:

**ELG Utica Alloys Holding Corp** has presented an application (the "Application") to the Agency, a copy of which was presented at this meeting and copies of which are on file at the office of the Agency, requesting that the Agency consider undertaking; (i) to provide assistance through sales tax and mortgage tax incentives for the constructing, equipping, and financing of the above described project Facility and real property tax relief in the form of a Payment in Lieu of Tax Agreement (the "Assistance"), (ii) to acquire, construct, equip, and finance the Facility or to cause the Facility to be constructed, equipped, and financed; and (iii) to lease (with an obligation to purchase) or sell the Facility to the Company or such other person as may be designated by the Company and agreed upon by the Agency.

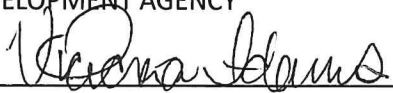
The facility will consist of the acquisition of a 40 acre parcel of land situated in the Town of Herkimer, County of Herkimer (the "Additional Land"), assist in demolition and reconstruction of its existing (and addition) facility in Herkimer (the "Existing Land"), the addition of a 260,000 +/- square foot materials processing and storage center with loading docks, office space, restrooms, breakrooms, and meeting room, including manufacturing, construction of all infrastructure, driveways, sidewalks, parking lot and landscaping to service the same (collectively, the "Improvements") and the acquisition and installation of fixtures, ,furniture and equipment (collectively, the "Equipment") and together with the Additional and Existing Land and Improvements, the "facility" and the construction and equipping of the facility is the "Project"). The project is located 378 Gros Boulevard in the Town of Herkimer, Herkimer County, State of New York, known a Tax Map No(s) 113.4-1-42.1 and 113.4-1-42.2. The Project has an estimated cost of Eight Million Thirty Seven Thousand and Two Hundred and 00/100 Dollars (\$8,037,200.00) the ("Project Costs").

A representative of the Agency will be present at the above-stated time to review the Project Application, and hear comments and accept written statements from any persons with views in favor of or opposed to either the proposed Assistance to the Companies or the location or nature of the Facility.

A copy of the Application filed by the Company with the Agency with respect to the project facility, including an analysis of the costs and benefits of the Project, is available for public inspection during business hours at the offices of the Agency. A transcript or summary report of the hearing will be made available to the members of the Agency.

Additional information can be obtained from and written comments may be addressed to John J. Piseck, Jr., Chief Executive Officer, Herkimer County Industrial Development Agency, 420 E. German Street, Suite 101A, Herkimer, New York 13350; Telephone 315-866-3000.

HERKIMER COUNTY INDUSTRIAL  
DEVELOPMENT AGENCY

By:   
Victoria Adams, Operations Manager